

TEN YEAR FINANCIAL REVIEW

Year ended 31st March	10 year compound growth (%)	2024 Rs. '000	2023 Rs. '000	2022 Rs. '000	2021 Rs. '000	2020 Rs. '000
Trading Results						
Group Turnover	15%	43,179,205	60,943,256	33,160,474	25,484,559	22,822,743
Profit before taxation	19%	6,113,254	8,258,032	4,655,988	4,490,262	2,175,806
Group taxation	28%	(1,807,625)	(1,752,544)	(934,848)	(923,755)	(409,762)
Profit after taxation	17%	4,305,629	6,505,488	3,721,140	3,566,507	1,766,044
Minority Interest	18%	(561,700)	(682,328)	(433,586)	(519,673)	(207,448)
Profit attributable to equity holders of the parent	17%	3,743,929	5,823,160	3,287,554	3,046,834	1,558,596
Balance Sheet						
Share capital	0%	331,774	331,774	331,774	331,774	331,774
Capital reserves	9%	891,290	891,290	994,758	686,284	675,744
Revenue reserves	18%	21,681,998	20,918,757	16,845,411	12,383,079	8,313,697
Minority interest	20%	2,792,786	3,070,745	2,648,637	1,751,304	1,335,444
	17%	25,697,848	25,212,566	20,820,580	15,152,441	10,656,659
Property plant and equipment, investments and non-current assets	12%	13,438,317	12,519,315	11,103,590	9,198,546	6,672,299
Intangible assets	3%	347,380	289,399	258,465	233,141	226,873
Current assets	18%	26,428,553	27,382,477	28,650,022	15,961,230	12,546,480
Current liabilities	14%	(11,916,711)	(13,265,019)	(16,948,351)	(8,662,229)	(7,733,503)
Provisions and creditors due after one year	11%	(2,599,691)	(1,713,606)	(2,243,146)	(1,578,247)	(1,055,490)
	17%	25,697,848	25,212,566	20,820,580	15,152,441	10,656,659
Ratios & Statistics						
Return on shareholders' equity (%)		16%	26%	18%	23%	17%
Dividend (Rs.'000)	26%	1,782,743	1,678,749	831,946	1,099,358	445,686
Dividend PER share	26%	6.00	5.65	2.80	3.70	1.50
Annual sales growth index (Base - 2014)		418%	589%	321%	246%	221%
Earnings per share at year end * (Rs.)	17%	12.60	19.60	11.06	10.25	5.25
Net assets per share at year end * (Rs.)	17%	77.09	74.52	60.80	44.55	31.37
Market price per share at year end (Rs.)	16%	76.50	56.30	50.20	93.00	160.00
Price earning ratio		6.07	2.87	4.54	9.07	3.05
Current ratio (Times)		2.22	2.06	1.69	1.84	1.62
Liquidity ratio (Times)		1.66	1.56	0.76	1.07	0.76

Figures in brackets indicate deductions.

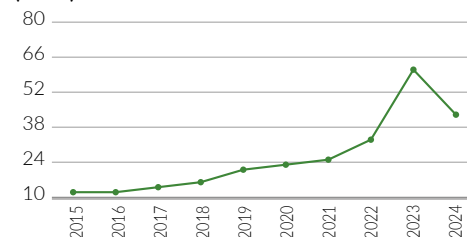
* All previous year calculations are adjusted to the share sub division of 1:10 that took place on 10th February 2021 for comparison purpose.

** Market price per share for previous years are not re-stated based on subdivision of shares on February 2021.

	2019	2018	2017	2016	2015
	Rs. '000	Rs. '000	Rs. '000	Rs. '000	Rs. '000
	20,917,945	15,518,079	13,553,576	11,705,825	11,933,848
	1,352,898	926,423	1,189,535	1,119,078	1,070,336
	(271,196)	(152,799)	(249,735)	(220,910)	(196,404)
	1,081,702	773,624	939,800	898,168	873,932
	(126,291)	(101,260)	(135,436)	(216,950)	(178,947)
	955,411	672,364	804,364	681,218	694,985
	331,774	331,774	331,774	331,774	331,774
	675,744	648,703	717,597	570,848	570,848
	7,242,868	6,447,363	5,696,455	5,013,363	4,800,584
	1,102,415	909,771	776,762	710,435	590,724
	9,352,801	8,337,611	7,522,588	6,626,420	6,293,930
	6,412,662	6,105,545	5,953,584	5,161,474	5,059,453
	248,504	285,856	279,201	263,598	260,903
	12,313,966	8,891,056	8,002,701	7,204,985	5,696,413
	(8,802,222)	(6,041,736)	(5,808,013)	(5,244,079)	(3,923,488)
	(820,109)	(903,110)	(904,885)	(759,558)	(799,351)
	9,352,801	8,337,611	7,522,588	6,626,420	6,293,930
	12%	9%	12%	12%	12%
	237,699	178,274	178,274	178,274	178,274
	0.80	0.60	0.60	0.60	0.60
	202%	150%	131%	113%	115%
	3.22	2.26	2.71	2.29	2.34
	27.77	25.00	22.70	19.91	19.19
	127.00	120.00	151.00	160.00	183.00
	3.95	4.08	5.58	6.98	7.82
	1.40	1.47	1.38	1.37	1.45
	0.93	0.80	0.77	0.70	0.68

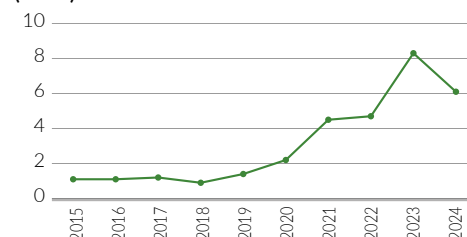
Group Revenue

(Rs. Bn)



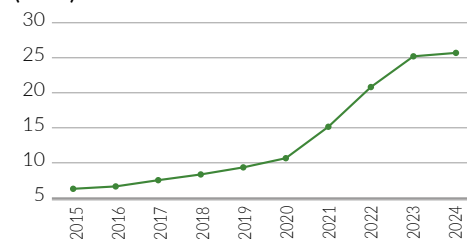
Profit Before Tax

(Rs. Bn)



Net Assets

(Rs. Bn)



Investor Ratio

(DPS/EPS)

